

**Trainee:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Examiner:** \_\_\_\_\_ **Results** (check one):  **Pass**  **Fail**

**Task Statement**      Sump Agitator (Chemineer) Overhaul

**Performance  
Conditions**      **Setting:** Shop.

**Tools:**

Inside and Outside Micrometers  
Combination Square  
Feeler Gauges  
Scribe  
Scale  
Files (Assorted)  
Gasket Cutter  
Screw Drivers  
Allen Wrenches  
Combination Wrenches  
Channel Locks  
Crescent Wrenches  
Pliers (Assorted)  
Socket Set  
Pipe Wrench  
Wedges

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**Equipment:**

1/2 Ton Chain Fall  
1/2 Ton Come-Along  
Arbor Press  
Bearing Heater  
Drill Press  
Laser Alignment  
Dial Indicator and Attachments  
Pneumatic Buffer/Grinder  
Bead Blaster (Pneumatic)  
Parts Washer  
Vice  
Impact Wrench (Pneumatic)  
Eye Protection:  
    Safety Glasses  
Gloves:  
    Cotton  
Respiratory Protection:  
    Positive Pressure Mask  
Protective Clothing:  
    Nomex Coveralls  
Ear Plugs

**Materials:**

Anti-Seize Compound  
Gasket Material  
Lubricant (Grease and/or Oil)  
New Bearings  
New Oil Seals  
New Mechanical Seal  
LCC-1013 Safe Work Permit Procedure  
LCC-1005 Hazardous Energy Tag & Lockout Procedure  
LCC-1005B Line Breaking, Vessel & Equipment Opening  
Procedure  
Vendor Manual

**Attainment  
Standards**

Do 100% of all procedural steps and standards, without assistance, within a 5 hour time period, following all safety procedures and permits.

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## Trainee Directions

The above referenced tools, equipment, materials, and supplies will be used to safely disassemble, inspect, repair, and reassemble the Chemineer sump agitator. All shop safety procedures must be followed. Both the process and the final result will be evaluated by the examiner. Steps must be performed in the proper sequence, and all steps must meet the standards for successful completion of this skill check.

## Administration Instruction

**Examiner directions:** The trainee is to demonstrate the ability to safely disassemble, inspect, repair, and reassemble the Chemineer sump agitator. The procedure must meet the standards as referenced.

Prior to the skill check, ensure that all referenced equipment and supplies are available. Do not provide assistance during the skill check, but monitor the progress and prevent personal injury or damage to the equipment. After the skill check, feel free to add suggestions and observations in the comments section on the last page.

**Scoring procedures:** Observe the trainee's performance on each task element/step and mark the checklist whether or not the standard was attained. Task elements/steps in the process are to be marked as they are observed. *Do not rely on your memory.*

## Checklist

**Task:** Sump Agitator (Chemineer) Overhaul

**(S)** Important sequence. This step must be performed only after preceding steps.

**(C)** Critical steps. Failure to meet standards for this step results in skill check failure.

### **CHECKLIST for TRAINEE/EXAMINER**

ELEMENTS/STEPS	STANDARDS	Yes	No
<b>PROCESS</b>			
1. Obtain Safe Work Permit. (C)	Procedure LCC 1013 followed for obtaining the Safe Work Permit.	<input type="checkbox"/>	<input type="checkbox"/>
2. Interview the Operator for additional information. (C) (S)	Operator questioned concerning:  vibration. overheating. abnormal sounds. suction/discharge.	<input type="checkbox"/>	<input type="checkbox"/>
3. Lock, Tag out, & Disconnect all connected energy sources. (C) (S)	Procedure LCC 1005 followed.  Pump was isolated and depressurized.	<input type="checkbox"/>	<input type="checkbox"/>
4. Sign on the Safe Work Permit with the assigned unit Operator. (C) (S)	Maintenance and Operation personnel signed the Safe Work Permit in accordance with LCC 1013.	<input type="checkbox"/>	<input type="checkbox"/>
5. Determine, with the Operator, the decontamination requirements. (C) (S)	Planned for:  residue removal. need for product storage can. containment of overspill. hazardous gas release.	<input type="checkbox"/>	<input type="checkbox"/>
6. Inspect gear box, motor, and surrounding area for abnormal conditions. (C) (S)	Inspected for:  leaking gear box. noise/vibration coming from adjacent equipment. pipe support stress.	<input type="checkbox"/>	<input type="checkbox"/>

ELEMENTS/STEPS	STANDARDS	Yes	No
7. Record all inspection or measurement data on either Tear Down or Build Up Report.  (S)	Documented inspection and measurement results during the disassembly.	<input type="checkbox"/>	<input type="checkbox"/>
8. Remove coupling guard.  (S)	Bolts removed.  Pedestal guard removed and secured.  Bolts are bagged and tagged/labeled.	<input type="checkbox"/>	<input type="checkbox"/>
9. Uncouple motor from gear reducer.  (S)	Match mark the coupling halves.  Removed hub bolts to coupling flange.  Removed flange and sleeve assembly.  Separated the flanges from sleeve.  Used appropriate tools.  Fasteners are bagged and tagged.	<input type="checkbox"/>	<input type="checkbox"/>
10. Inspect coupling assembly.  (C)  (S)	Visually inspects for:  missing fasteners.  cracks.  worn sleeve.  Records the coupling gap.  Documented inspection results.	<input type="checkbox"/>	<input type="checkbox"/>
11. Measure motor shaft lift, thrust, and run out.  (C)  (S)	Shaft checked with dial indicator for lift $\leq .002"$ .  Shaft checked with dial indicator for axial movement $\leq .002"$ .  Shaft checked with dial indicator for radial runout $\leq .004" \text{ TIR}$ .  Demonstrated the proper use/care of precision measuring tools.  Documented measurement results.	<input type="checkbox"/>	<input type="checkbox"/>
12. Measure shaft and shaft keyway  (S)	Two measurements with micrometer/caliper taken on shaft at $90^\circ$ apart.  Keyway depth, width, and length measured.	<input type="checkbox"/>	<input type="checkbox"/>

ELEMENTS/STEPS	STANDARDS	Yes	No
13. Unbolt the mounting flange from the sump foundation.  (S)	Bolts removed using the appropriate tools. Bolts inspected for: galling. stripping. nicks. dents. flattened threads. Bolts are bagged and tagged/labeled.	<input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/>	<input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/>
14. Remove the gear reducer and pedestal assembly from the sump foundation.  (S)	Removed the fasteners.	<input type="checkbox"/> <input checked="" type="checkbox"/>	<input type="checkbox"/> <input checked="" type="checkbox"/>
15. Remove the propeller assembly from the shaft.  (S)	Shaft key set screw backed off. Propeller tapped off shaft using a softener	<input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/>	<input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/>
16. Transport the agitator components to the shop.  (S)	Rigging attached to the assembly (if required). Shackle(s) attached to lifting equipment (if required). Assembly safely transported by crane/truck/wagon.	<input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/>	<input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/>
17. Drain the oil from the reservoir.  (S)	Removed drain plug/piping. Drained oil into containment oil can. Drained oil without excessive spillage. Cleaned any excess oil within drain area. Used proper oil waste disposal technique.	<input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/>	<input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/>
18. Loosen the pedestal/bearing set screw on the shaft.  (S)	Flange set screws are loosened	<input type="checkbox"/> <input checked="" type="checkbox"/>	<input type="checkbox"/> <input checked="" type="checkbox"/>
19. Remove the gear reducer and shaft from the pedestal.  (S)	Pedestal fasteners removed.	<input type="checkbox"/> <input checked="" type="checkbox"/>	<input type="checkbox"/> <input checked="" type="checkbox"/>

ELEMENTS/STEPS	STANDARDS	Yes	No
20. Remove the shaft from the gear reducer.  (S)	Stub shaft removed.	<input type="checkbox"/>	<input type="checkbox"/>
21. Measure the shaft runout.  (S)	Used V-blocks and dial indicator to check shaft straightness.	<input type="checkbox"/>	<input type="checkbox"/>
22. Measure the shaft ends  (S)	Two measurements with micrometer/caliper taken on shaft at 90° apart.	<input type="checkbox"/>	<input type="checkbox"/>
23. Measure the bearing surfaces  (S)	Two measurements with micrometer/caliper taken on shaft bearing surface at 90° apart.	<input type="checkbox"/>	<input type="checkbox"/>
	Bearing housing ID measured with snap gauge and micrometer.	<input type="checkbox"/>	<input type="checkbox"/>
	Demonstrated the proper use/care of precision measuring tools.	<input type="checkbox"/>	<input type="checkbox"/>
	Documented measurement results.		
24. Remove the mounting flange from the pedestal.  (S)	Mounting flange bolts removed.	<input type="checkbox"/>	<input type="checkbox"/>
25. Remove the bearing from the mounting flange.  (S)	Used arbor press on the shaft bearing following appropriate safety precautions:  safety glasses/face shield/gloves.  proper placement of pusher.  Protected the pressed surface.	<input type="checkbox"/>	<input type="checkbox"/>
Ensured bearing is clean.	<input type="checkbox"/>	<input type="checkbox"/>	
Applied the proper type of lubricant.	<input type="checkbox"/>	<input type="checkbox"/>	
26. Apply a lubricant to a new bearing.  (S)	Used arbor press on the shaft bearing following appropriate safety precautions:  safety glasses/face shield/gloves.  proper placement of pusher.  Protected the pressed surface.	<input type="checkbox"/>	<input type="checkbox"/>
Ensured bearing is clean.	<input type="checkbox"/>	<input type="checkbox"/>	
Applied the proper type of lubricant.	<input type="checkbox"/>	<input type="checkbox"/>	
27. Installed a new bearing to the mounting flange	Used arbor press on the shaft bearing following appropriate safety precautions:  safety glasses/face shield/gloves.  proper placement of pusher.  Protected the pressed surface.	<input type="checkbox"/>	<input type="checkbox"/>
Ensured bearing is clean.	<input type="checkbox"/>	<input type="checkbox"/>	
Applied the proper type of lubricant.	<input type="checkbox"/>	<input type="checkbox"/>	

ELEMENTS/STEPS	STANDARDS	Yes	No
28. Install the pedestal to the mounting flange.  (C) (S)	Mounting flange bolts installed and torqued in a sequential pattern.	<input type="checkbox"/>	<input type="checkbox"/>
29. Replace the motor flange lip seals. (C) (S)	Inspects new lip seal for rips or damage Lip is facing toward the housing after installation	<input type="checkbox"/>	<input type="checkbox"/>
30. Match mark the gear reducer housing and cover.  (S)	Marker or punch used to make alignment ID	<input type="checkbox"/>	<input type="checkbox"/>
31. Remove the gear reducer cover.  (S)	Cover bolts removed.	<input type="checkbox"/>	<input type="checkbox"/>
32. Replace the housing and cover lip seals. (S)	Inspects new lip seal for rips or damage Lip is facing toward the housing after installation	<input type="checkbox"/>	<input type="checkbox"/>
33. Bag and tag the agitator components	Components identified and placed in bags/containers	<input type="checkbox"/>	<input type="checkbox"/>
34. Disassemble the output shaft, bearings, and shims.  (S)	Used arbor press on the shaft bearing following appropriate safety precautions: safety glasses/face shield/gloves. proper placement of pusher. Protected the pressed surface.	<input type="checkbox"/>	<input type="checkbox"/>
35. Disassemble the input pinion gear, input bearing, and shaft retaining ring/bearing.  (S)	Used arbor press on the bearings following appropriate safety precautions: safety glasses/face shield/gloves. proper placement of pusher. Protected the pressed surface.	<input type="checkbox"/>	<input type="checkbox"/>
36. Inspect the input/output gear teeth for surface defects.  (S)	Visually inspects the teeth for galling, wear, burrs, and cracks.	<input type="checkbox"/>	<input type="checkbox"/>

ELEMENTS/STEPS	STANDARDS	Yes	No
37. Measure the bearing surface of the output shaft.  (S)	Two measurements with micrometer/caliper taken on shaft bearing surface at 90° apart.	<input type="checkbox"/>	<input type="checkbox"/>
	Bearing housing ID measured with snap gauge and micrometer.	<input type="checkbox"/>	<input type="checkbox"/>
	Demonstrated the proper use/care of precision measuring tools.	<input type="checkbox"/>	<input type="checkbox"/>
	Documented measurement results.	<input type="checkbox"/>	<input type="checkbox"/>
38. Measure the bearing surface of the input pinion gear.  (S)	Two measurements with micrometer/caliper taken on shaft bearing surface at 90° apart.	<input type="checkbox"/>	<input type="checkbox"/>
	Bearing housing ID measured with snap gauge and micrometer.	<input type="checkbox"/>	<input type="checkbox"/>
	Demonstrated the proper use/care of precision measuring tools.	<input type="checkbox"/>	<input type="checkbox"/>
	Documented measurement results.	<input type="checkbox"/>	<input type="checkbox"/>
39. Measure the bearing surface of the cover and housing.  (S)	Two measurements with micrometer/caliper taken on shaft bearing surface at 90° apart.	<input type="checkbox"/>	<input type="checkbox"/>
	Bearing housing ID measured with snap gauge and micrometer.	<input type="checkbox"/>	<input type="checkbox"/>
	Demonstrated the proper use/care of precision measuring tools.	<input type="checkbox"/>	<input type="checkbox"/>
	Documented measurement results.	<input type="checkbox"/>	<input type="checkbox"/>
40. Install new bearings to the output shaft.  (C)  (S)	Used arbor press on the shaft bearing following appropriate safety precautions:	<input type="checkbox"/>	<input type="checkbox"/>
	safety glasses/face shield/gloves.	<input type="checkbox"/>	<input type="checkbox"/>
	proper placement of pusher.	<input type="checkbox"/>	<input type="checkbox"/>
	Protected the pressed surface.	<input type="checkbox"/>	<input type="checkbox"/>
41. Install a new bearing to the input pinion gear shaft.  (C)  (S)	Used arbor press on the shaft bearing following appropriate safety precautions:	<input type="checkbox"/>	<input type="checkbox"/>
	safety glasses/face shield/gloves.	<input type="checkbox"/>	<input type="checkbox"/>
	proper placement of pusher.	<input type="checkbox"/>	<input type="checkbox"/>
	Protected the pressed surface.	<input type="checkbox"/>	<input type="checkbox"/>

ELEMENTS/STEPS	STANDARDS	Yes <input type="checkbox"/>	No <input type="checkbox"/>
42. Install the retainer and retainer ring to the input pinion gear shaft.	Retainer installed and locked in place	<input type="checkbox"/>	<input type="checkbox"/>
(C)			
(S)			
43. Install output assembly and shims to the reducer housing.	Output assembly installed from the top of the reducer housing.	<input type="checkbox"/>	<input type="checkbox"/>
(C)			
(S)			
44. Install the input pinion gear assembly to the reducer housing	Input pinion gear assmebly installed from the side of the reducer housing.	<input type="checkbox"/>	<input type="checkbox"/>
(S)			
45. Install the reducer housing cover.	Housing cover bolts installed and torqued in a sequential pattern	<input type="checkbox"/>	<input type="checkbox"/>
(S)			
46. Adjust the gear teeth backlash.	Installed dial indicator on either the pinion or bull gear teeth.	<input type="checkbox"/>	<input type="checkbox"/>
(S)			
Locked (from rotation) either the low speed shaft or pinion shaft. (depends on where the indicator is mounted)		<input type="checkbox"/>	<input type="checkbox"/>
Shims added or subtracted to obtain .006" - .007" backlash.		<input type="checkbox"/>	<input type="checkbox"/>
47. Install the gear reducer to the pedestal.	Pedestal mounting bolts installed and torqued in a sequential pattern.	<input type="checkbox"/>	<input type="checkbox"/>
(S)			
48. Install the shaft to the mounting flange and gear reducer.	Shaft installed to the mounting flange.	<input type="checkbox"/>	<input type="checkbox"/>
(C)			
(S)			
Mounting flange bolts installed and torqued in a sequential pattern.		<input type="checkbox"/>	<input type="checkbox"/>

ELEMENTS/STEPS	STANDARDS	Yes	No
49. Fill the reducer oil reservoir with the proper amount of lubricant.  (S)	Installed the housing drain plug.  Connected the oiler piping.  Lubricating oil filled to the full level mark.  Filled oil reservoir without excessive spillage.	<input type="checkbox"/>	<input type="checkbox"/>
	Installed the oil reservoir level device and sight glass.  Filled sight glass with oil.  Cleaned any excess oil within the fill area.	<input type="checkbox"/>	<input type="checkbox"/>
50. Transport the agitator components to the field.  (C)  (S)	Rigging attached to the assembly (if required).  Shackle(s) attached to lifting equipment (if required).  Assembly safely transported by crane/truck/wagon.	<input type="checkbox"/>	<input type="checkbox"/>
51. Install the propeller to the shaft.  (C)  (S)	Distance between the propeller and shaft end established.  Shaft key installed and locked on shaft.	<input type="checkbox"/>	<input type="checkbox"/>
52. Install the agitator mounting flange to the sump foundation.  (C)  (S)	Mounting flange bolts installed and torqued in a sequential pattern.	<input type="checkbox"/>	<input type="checkbox"/>
53. Install motor to gear reducer.  (C)  (S)	Connected the flanges to the sleeve.  Installed flange and sleeve assembly.  Aligned coupling halves match mark.  Installed hub bolts to coupling flange.	<input type="checkbox"/>	<input type="checkbox"/>
54. Install pedestal guard.  (C)  (S)	Secured guard over coupling.  Bolts torqued in a sequential pattern.	<input type="checkbox"/>	<input type="checkbox"/>
55. Unlock switch gear.  (C)  (S)	Switch gear unlocked.	<input type="checkbox"/>	<input type="checkbox"/>

ELEMENTS/STEPS	STANDARDS	Yes	No
56. Notify operations to perform an equipment check.	Operations notified.	<input type="checkbox"/>	<input type="checkbox"/>
(C)			
(S)			
57. Clean the agitator work area.	Removed from the area:		
(S)	waste oil/grease	<input type="checkbox"/>	<input type="checkbox"/>
	rags/wipes	<input type="checkbox"/>	<input type="checkbox"/>
	spare or replaced parts	<input type="checkbox"/>	<input type="checkbox"/>
	tools/equipment	<input type="checkbox"/>	<input type="checkbox"/>
58. Document the results of this work task into databases in accordance with the general documentation procedure doc-100.	Database was updated with the results of the work.	<input type="checkbox"/>	<input type="checkbox"/>
	General Documentation procedure DOC-100 was used.	<input type="checkbox"/>	<input type="checkbox"/>
59. Sign off Safe Work Permit.	Procedure LCC 1013 followed for closing out the Safe Work Permit.	<input type="checkbox"/>	<input type="checkbox"/>
(C)			
(S)			

## COMMENTS

**Trainee:** \_\_\_\_\_

**Examiner:** \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
(Examiner)

Date: \_\_\_\_\_

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**Date.** \_\_\_\_\_

(Monitor)

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Date: \_\_\_\_\_

(Trainee)

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March 24, 2011  
Revision 0